



Filing ID #10024628

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Douglas R. Bennett
Status: Congressional Candidate
State/District: IL10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 09/6/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cash [BA]		\$1,001 - \$15,000	Interest	None	None
Cash [BA]		\$1,001 - \$15,000	Interest	None	None
Cash [BA]	DC	\$1,001 - \$15,000	Interest	None	None
Cash [BA]	DC	\$1,001 - \$15,000	Interest	None	None
Chase [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Discover Financial Services (DFS) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
DITEX [MF]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Doug Fidelity IRA ⇒ Fidelity Balanced [MF]		\$50,001 - \$100,000	Tax-Deferred		
Doug Fidelity IRA ⇒ FMI International [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Doug Fidelity IRA ⇒ Janus Henderson [MF]		\$50,001 - \$100,000	Tax-Deferred		
Doug Fidelity IRA ⇒ PIMCO Investment [MF]		\$100,001 - \$250,000	Tax-Deferred		
Doug Wells Fargo 401k ⇒ DFA US Small Cap [MF]		\$1,001 - \$15,000	Tax-Deferred		
Doug Wells Fargo 401k ⇒ Dodge and Cox Stock Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Doug Wells Fargo 401k ⇒ PIMCO Total Return [MF]		\$15,001 - \$50,000	Tax-Deferred		
Doug Wells Fargo 401k ⇒ TIF International Equity Series Primary [MF]		\$1,001 - \$15,000	Tax-Deferred		
Doug Wells Fargo 401k ⇒ Vanguard Total Bond Market Index Admiral [MF]		\$15,001 - \$50,000	Tax-Deferred		
FEQTX [MF]	SP	\$100,001 - \$250,000	Dividends	\$1,001 - \$2,500	\$5,001 - \$15,000
Fidelity TOD [BA]	SP	\$1,001 - \$15,000	Interest	None	None
Ford Motor Company (F) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Ford Motor Company (F) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
FSTFX [MF]	SP	\$15,001 - \$50,000	Dividends	\$1 - \$200	\$201 - \$1,000
Hewlett Packard Enterprise Company (HPE) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
HP Inc. (HPQ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Intel Corporation (INTC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Jen Annuity ⇒ FAVCF [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jen Annuity ⇒ FAVEI [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Jen Annuity ⇒ FAVMM [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jen Annuity ⇒ FVIFC [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Jen IRA ⇒ FBGRX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Jen IRA ⇒ FEQTX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Jen IRA Rollover 1 ⇒ FBGRX [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Jen IRA Rollover 1 ⇒ FCNTX [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Jen IRA Rollover 1 ⇒ FDRXX [IH]	SP	\$1 - \$1,000	Tax-Deferred		
Jen IRA Rollover 1 ⇒ JAENX [MF]	SP	\$50,001 - \$100,000	Tax-Deferred		
Jen IRA Rollover 1 ⇒ JAMRX [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Jen IRA Rollover 2 ⇒ FCNTX [IH]	SP	\$50,001 - \$100,000	Tax-Deferred		
Jen IRA Rollover 2 ⇒ FFIDX [IH]	SP	\$50,001 - \$100,000	Tax-Deferred		
Jen IRA Rollover 2 ⇒ JAOSX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jen IRA Rollover 2 ⇒ SPAXX [IH]	SP	\$50,001 - \$100,000	Tax-Deferred		
Jen IRA Roth ⇒ FBGRX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Jen IRA Roth ⇒ FEQTX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Jen IRA Roth ⇒ FIGRX [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Microsoft Corporation (MSFT) [ST]	SP	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Motorola Solutions, Inc. (MSI) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Oracle Corporation (ORCL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Oracle Corporation (ORCL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Oracle Corporation (ORCL) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Rental - Albany Park [RP]	JT	\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Chicago, IL, US					
Rental - Morehead City [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Morehead City, NC, US					
Rental - New Brunswick [RP]		\$100,001 - \$250,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: New Brunswick, NJ, US					
Rental - North Chicago [RP]		\$50,001 - \$100,000	Rent	\$1,001 - \$2,500	\$2,501 - \$5,000
LOCATION: Chicago, IL, US					
Scott Trade [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
The Goodyear Tire & Rubber Company (GT) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
The Goodyear Tire & Rubber Company (GT) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
US Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Wendy's Company (WEN) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wendy's Company (WEN) [ST]	DC	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Wintrust [BA]		\$1,001 - \$15,000	Interest	None	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Havi Global Solutions	Salary	N/A	\$100,000.00
Exlhub, Inc	Consulting	\$20,000.00	\$10,000.00
Med Properties	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Ditech	Nov 2016	Mortgage New Brunswick	\$100,001 - \$250,000
JT	US Bank	July 2016	Albany Park Mortgage	\$100,001 - \$250,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Doug Fidelity IRA

- Doug Wells Fargo 401k
- Jen Annuity (Owner: SP)
- Jen IRA (Owner: SP)
- Jen IRA Rollover 1 (Owner: SP)
- Jen IRA Rollover 2 (Owner: SP)
- Jen IRA Roth (Owner: SP)

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Douglas R. Bennett , 09/6/2018